Environmental Audits for Sustainable Tourism(EAST)

-Case Study-

Presented by:

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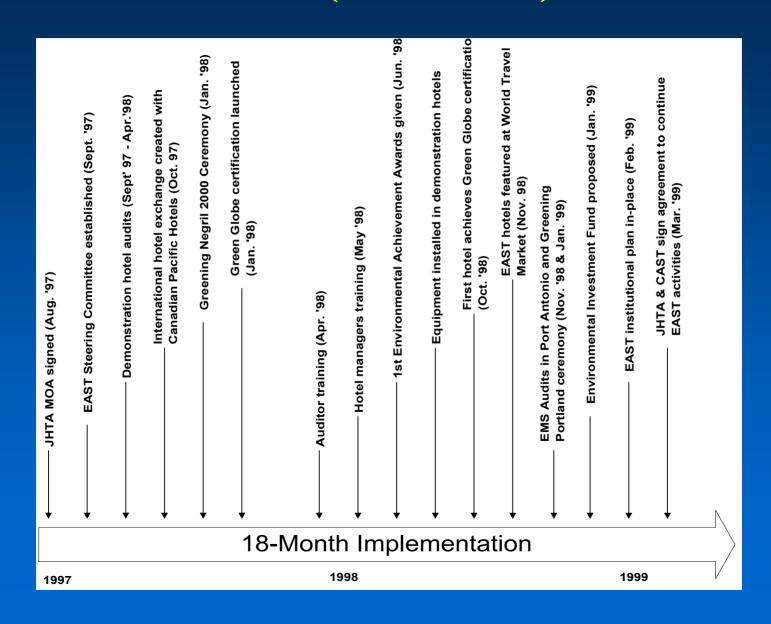
Hagler Bailly, Inc.

Dominica, December 3-5, 1998

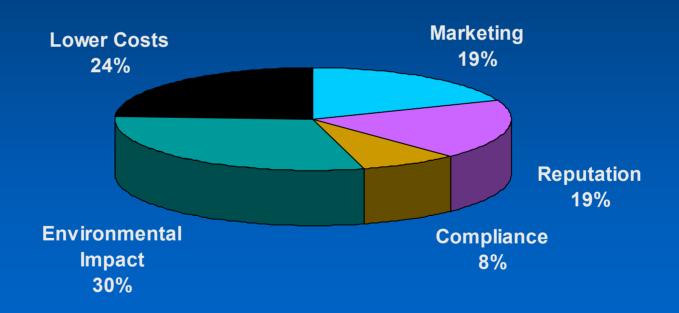
Overview of EAST

- Funded by USAID/Jamaica
- Implemented through the Jamaica Hotel and Tourist Association
- Training, audits, certification, awareness, promotion, equipment demonstration, monitoring
- Targeting small hotels (<100 rooms)
- Phase I Demonstration (13 months)
- Phase II Institutionalization (6 months)
- Hagler Bailly serving as technical contractor

EAST Activities (1997-1999)

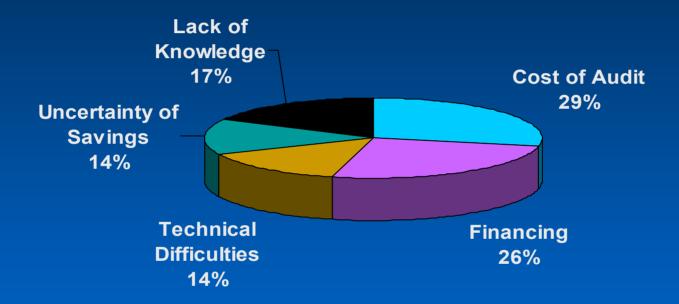


Top Reasons Why Hotels Choose to be "Environmentally Friendly"



Source: EAST survey of Negril Hotels, 1997

Top Perceived Barriers to Becoming "Environmentally Friendly"



Source: EAST survey of 17 Negril Hotels, 1997

EAST Environmental Management Audits

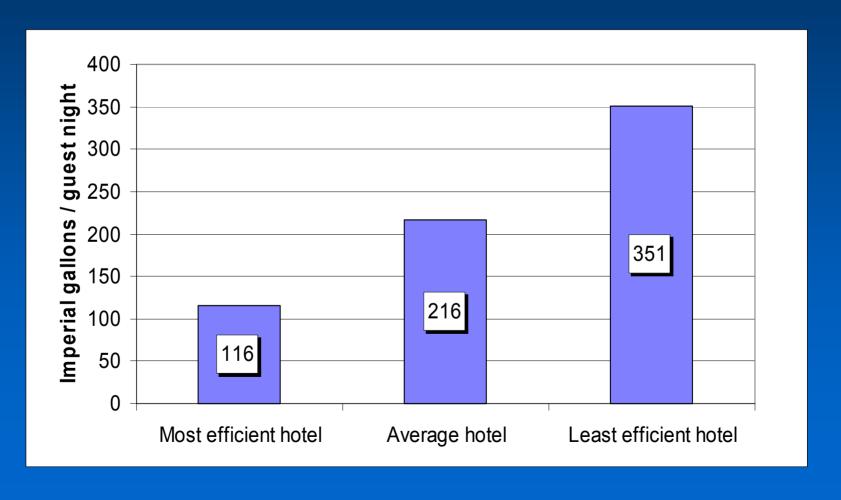
- The EAST project audited 20 Jamaican hotels.
 Property size ranged from 15 to 200 rooms.
- Audits focused on:
 - energy use
 - ✓ water use
 - ✓ wastewater generation
 - solid waste generation
 - ✓ use of chemicals
 - management and staff practices

EAST Audits - General Findings

- Inefficient use of water
- Inefficient use of energy
- Excessive and unnecessary use of chemicals
- Excessive solid waste generation
- Staff operating procedures are not followed or enforced
- Poor (or no) monitoring

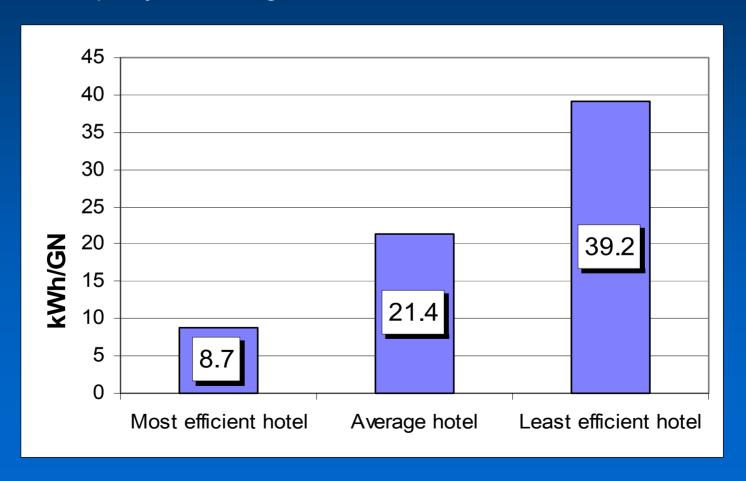
EAST Audits - General Findings

- Water use in properties audited by EAST
 - ✓ Property size ranges from 15 to 70 rooms



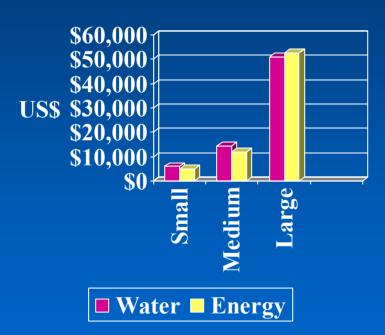
EAST Audits - General Findings

- Electricity use in properties audited by EAST
 - ✓ Property size ranges from 15 to 70 rooms



EAST Audits - Potential Savings

Estimated Annual Savings



Small Hotels

- Less than 30 rooms
- Average size = 20 rooms

Medium Hotels

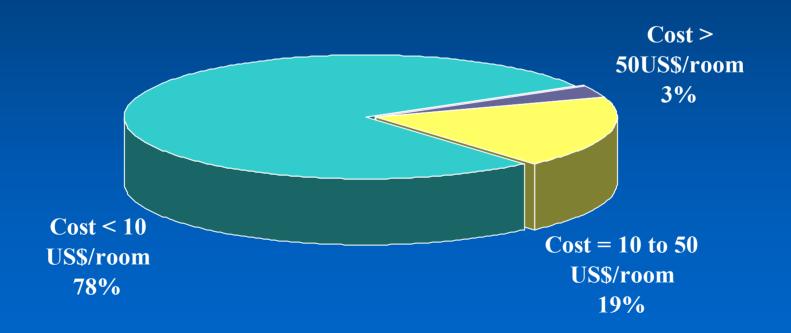
- 30 to 100 rooms
- Average size = 48 rooms

Large Hotels*

- Greater than 100 rooms
- Average size = 194 rooms
- Includes audits performed outside EAST

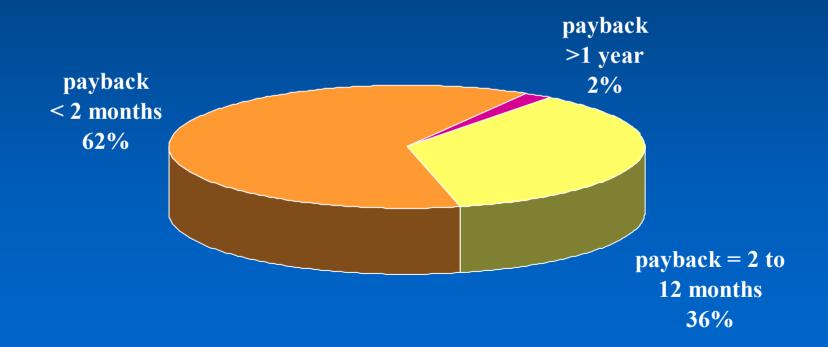
Summary of EAST Audit Results for an Average Jamaican Hotel

Breakdown of recommendations by implementation cost



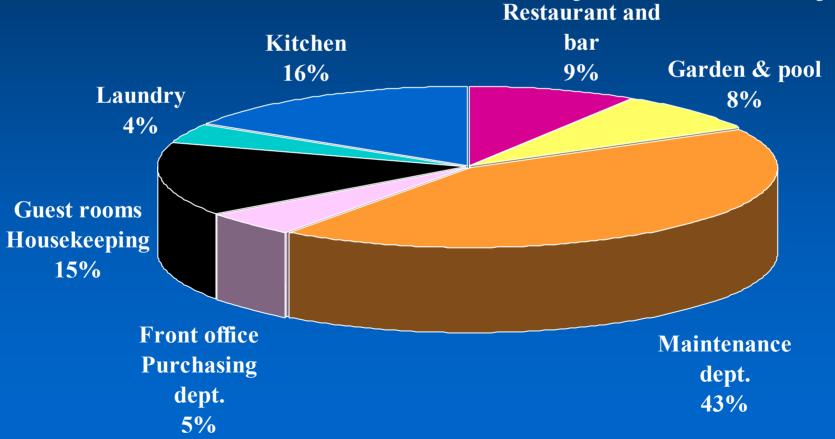
Summary of EAST Audit Results for an Average Jamaican Hotel

Breakdown of recommendations by payback period



Summary of EAST Audit Results for an Average Jamaican Hotel

Breakdown of recommendations by area of activity



What is Needed to Improve Performance?

- Most recommendations made by EAST
 - ✓ have low implementation costs
 - ✓ have rapid payback periods
 - ✓ are relatively simple and easy to implement
- Greatest environmental and financial benefits can be achieved by improving
 - ✓ frequent monitoring
 - management supervision
 - staff practices and training
 - preventative and routine maintenance

Hotel Environmental Management System (EMS)

- An EMS is a comprehensive organizational approach designed to achieve environmental care in all aspects of operations.
- An effective EMS can help a hotel:
 - assure guests of commitment to environmental management
 - set and achieve environmental objectives
 - enhance image and market share
 - improve efficiency and reduce costs

Hotel EMS

- Few hotels in Jamaica currently have EMSs
- Growing demand for EMSs
 - ISO 14000
 - Green Globe EMS adapted to the hotel industry
- In the future, EMS evaluations will become part of comprehensive hotel audits
- The principal components of EMS (Green Globe)
 - environmental policy
 - planning
 - implementation
 - corrective action
 - review

EMS and Environmental Programs

- Environmental Management System
 - Assessment
 - Objectives and targets
 - Division of responsibility
 - Monitoring results
- Environmental Programs
 - Environmental problem (e.g., solid waste)
 - Department initiative (e.g., linen reuse)
 - Multi-property involvement (e.g., glass recycling)

Benefits of Green Globe EMS

- Requires 3rd-party verification
- Reinforces compliance with all legal requirements
- Includes environmental, cultural and social criteria (Agenda 21)
- Voluntary approach signifies pro-active management
- Provides framework for implementation of management and technical audit recommendations
- Monitors improvements against pre-defined targets
- Recognized certification in international marketplace

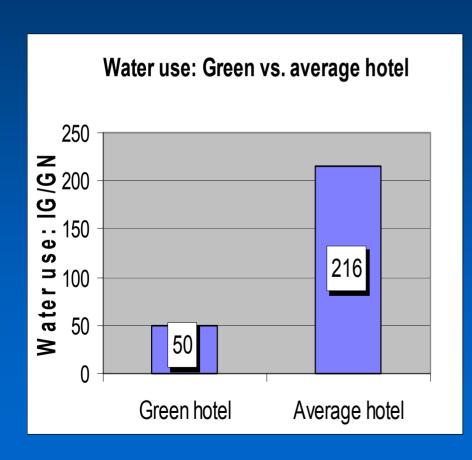
Green Globe Certification in Jamaica (as of Nov. 98)

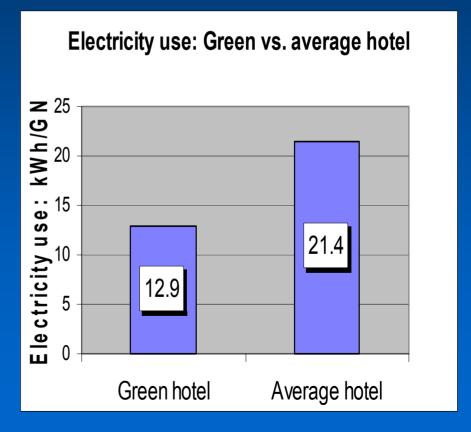
- 15 hotels audited as demonstration
- 4 hotels received Green Globe certificate*
- 4 hotels received Statement of Intent
- 11 hotels registered for certification*

^{* -} Includes large hotels that did not qualify for EAST, and small hotels audited under EAST.

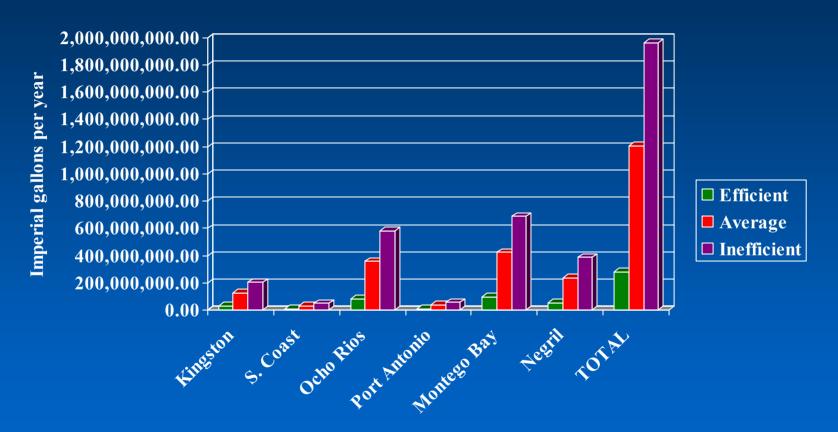
Performance of a Green Hotel

Utility use: Green vs. average Jamaican hotel

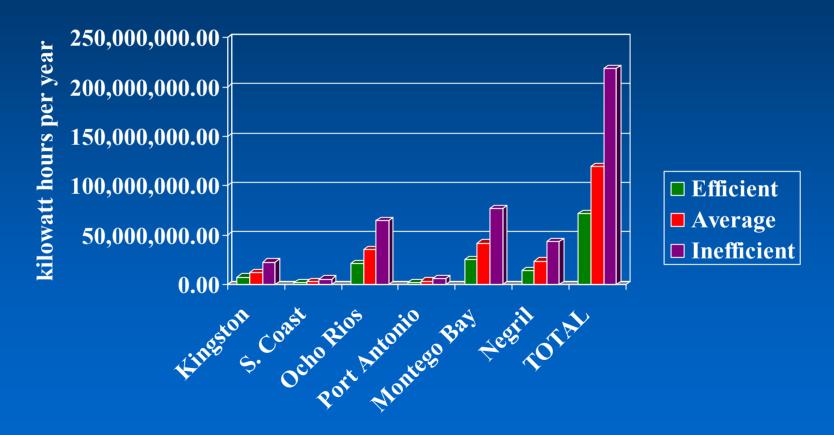




Implications for Jamaica Hotel Industry (Water Use)



Implications for Jamaica Hotel Industry(Energy Use)



Based on 1996 TPDCo data, assuming 60% occupancy, and 2 person per room